

NOTICE OF INTENDED DISTRIBUTION
IN THE MATTER OF THE INSOLVENCY RULES (NORTHERN IRELAND) 1991
AND
PRESBYTERIAN MUTUAL SOCIETY LIMITED (THE "SOCIETY")

NOTICE IS HEREBY GIVEN pursuant to Rule 2.096 of the Insolvency Rules (Northern Ireland) 1991 that the administrator in this matter intends to declare a first interim distribution to the unsecured creditors who are required on or before 5pm on 19th April 2010, being the last date of proving, to submit their proofs of debt to the undersigned and if so requested to provide such further details or produce such documentation or other evidence as may appear to the Administrator to be necessary. A creditor who has not proved before the last date for proving shall not be included in the first interim distribution but may participate in subsequent distributions.

The Administrator has written to all known creditors of the Society to confirm their claims in the administration. Those creditors who have confirmed their claims but wish to amend their claims, or those creditors who have not yet submitted a claim, in the administration should submit details of their claim to the Administrator on or before the last date of proving to the following address:

The Administrator

Presbyterian Mutual Society Limited (In administration)

Glengall Exchange

Glengall Street

Belfast BT12 5AB

Should you wish to submit a claim in the administration and have not already done so, details of your claim and documentation in support of your claim must be sent to the Administrator at the above address.

The distribution will be declared within two months from the last date of proving.

Dated: 19th March 2010

Arthur Boyd

Administrator